

# The Mobile World

Frederik Temmermans  
Researcher at VUB-ETRO  
Founder of VUB spinoff Universum Digitalis

# The mobile world



# The mobile world



- Mature Operating System
- Designed for (multi)touch
- Open to developers

# iPhone (2007)



# iPhone (2007)



Nothing entirely new, but one of  
the most important innovations of  
the last 10 years.

- No keyboard, no stylus
- Multitouch
- Full internet browser
- Simple UI, one button
- Limited functionality
- No 3rd party apps
- App Store: 2008

# Microsoft CEO Steve Ballmer on the iPhone

*That is the most expensive phone in the world. And it doesn't appeal to business customers because it doesn't have a keyboard. Which makes it not a very good email machine.*

*There's no chance that the iPhone is going to get any significant market share.*

*If you take a look at the 1.3 billion phones sold, I'd prefer to have our software in 60-80 percent of them, than I would to have 2 percent or 3 percent, which is what Apple might get.*

# Smartphone OS market share

## Top Smartphone Platforms

3 Month Avg. Ending Mar. 2013 vs. 3 Month Avg. Ending Dec. 2012

Total U.S. Smartphone Subscribers Age 13+

Source: comScore MobiLens

	Share (%) of Smartphone Subscribers		
	Dec-12	Mar-13	Point Change
<i>Total Smartphone Subscribers</i>	100.0%	100.0%	N/A
Google	53.4%	52.0%	-1.4
Apple	36.3%	39.0%	2.7
BlackBerry	6.4%	5.2%	-1.2
Microsoft	2.9%	3.0%	0.1
Symbian	0.6%	0.5%	-0.1

Windows Phone	9.0%	8.0%	-1.0%
Microsoft	6.5%	6.3%	-0.2%

# Stock market



# Stock market

In september 2012 Apple reached a market cap of **\$660 billion**, surpassing Microsoft's record of 1999.

Apple has a revenue of ca, **\$170 billion** per year, while Microsoft has a revenue of ca. **\$76 billion** per year.

# A new start in OSs



# A new start



# A new start in OSs



- Entirely new interface
- No file management
- Security
- Sandboxing
- Limited user access
- Application distribution
- New standards for all OSs

2007 2008 2009 2010 2011 2012



2007    2008    2009    2010    2011    2012



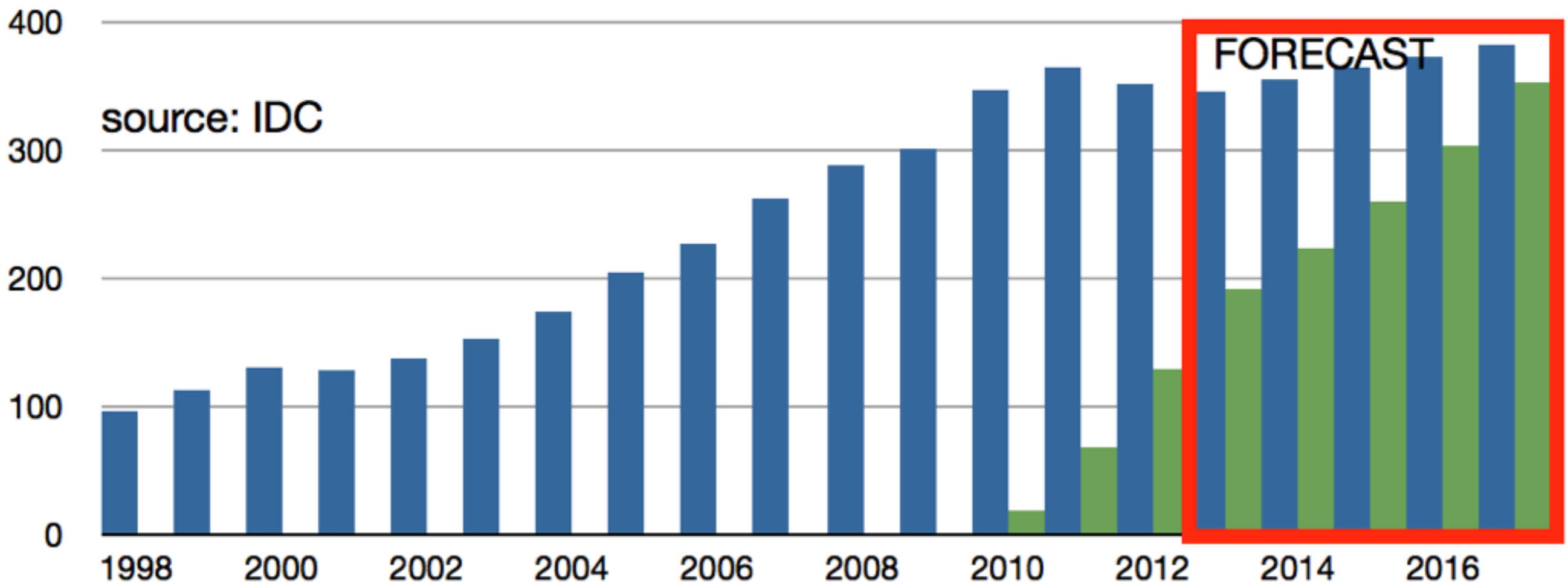
# Personal Access Display Devices (PADD, Star Trek, 1966)



Star Trek Deep Space Nine: 'Image in the Sand' (1998)

# The post PC era

**PCs v tablets: past and forecast**



# The mobile world

Apple iOS



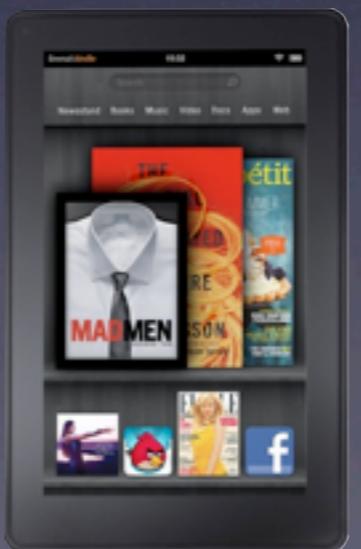
Android



Windows Phone



Kindle Fire / Blackberry PlayBook Windows RT/8



# Mobile OS market share

## Top Smartphone Platforms

3 Month Avg. Ending Mar. 2013 vs. 3 Month Avg. Ending Dec. 2012

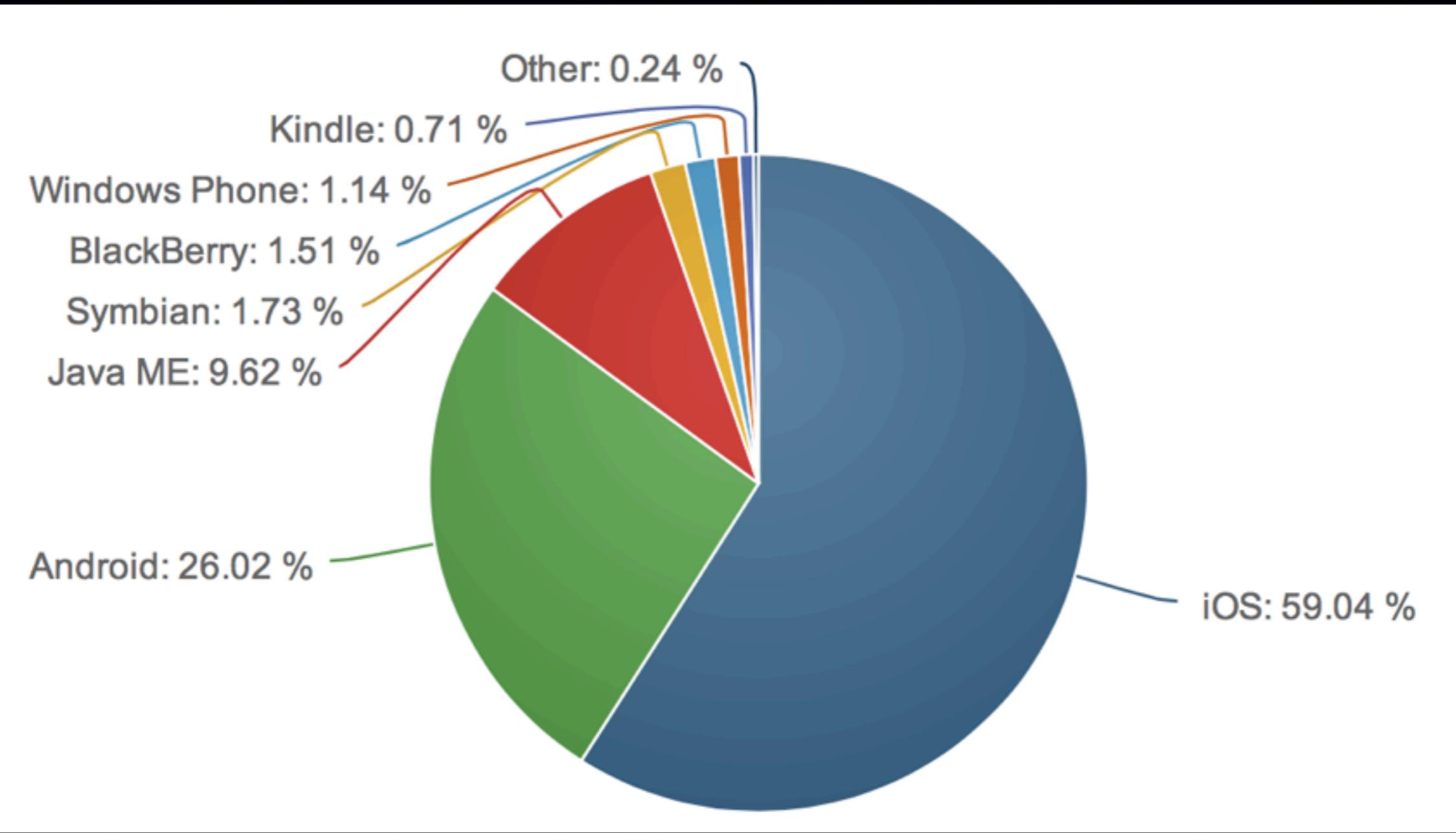
Total U.S. Smartphone Subscribers Age 13+

Source: comScore MobiLens

	Share (%) of Smartphone Subscribers		
	Dec-12	Mar-13	Point Change
<i>Total Smartphone Subscribers</i>	100.0%	100.0%	N/A
Google	53.4%	52.0%	-1.4
Apple	36.3%	39.0%	2.7
BlackBerry	6.4%	5.2%	-1.2
Microsoft	2.9%	3.0%	0.1
Symbian	0.6%	0.5%	-0.1

Windows Phone	9.0%	8.0%	-1.0%
Microsoft	6.5%	6.3%	-0.2%

# Mobile browsing



# iOS app downloads

May 2013

50.000.000.000

\$ 10.000.000.000

March 2012

25.000.000.000

# Android app downloads

May 2013

13.000.000.000

\$ ???

For every dollar spent by an iOS user  
an Android user spends 25ct on apps.

# Web vs Native Hybrid

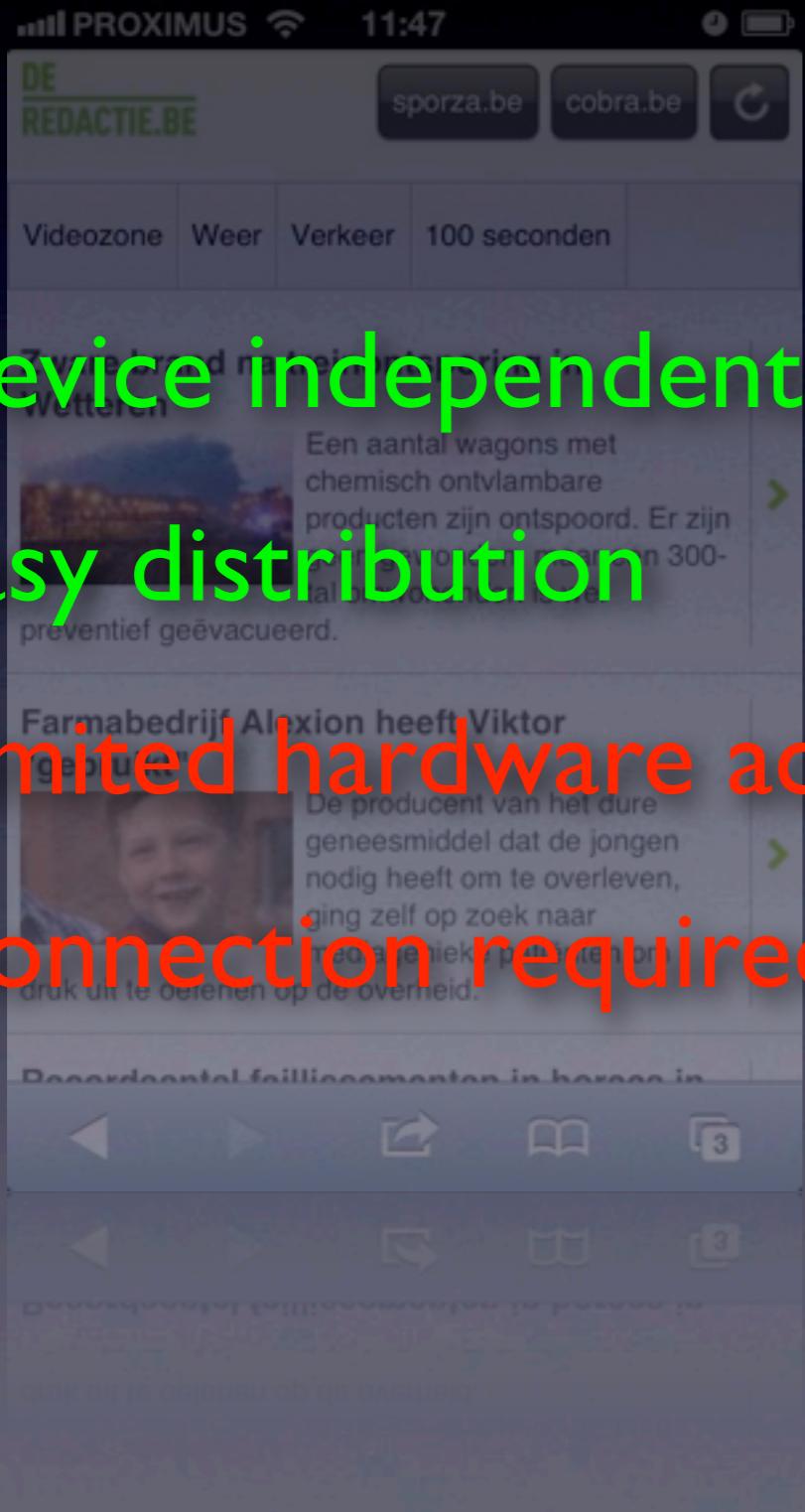


HTML/CSS/JavaScript

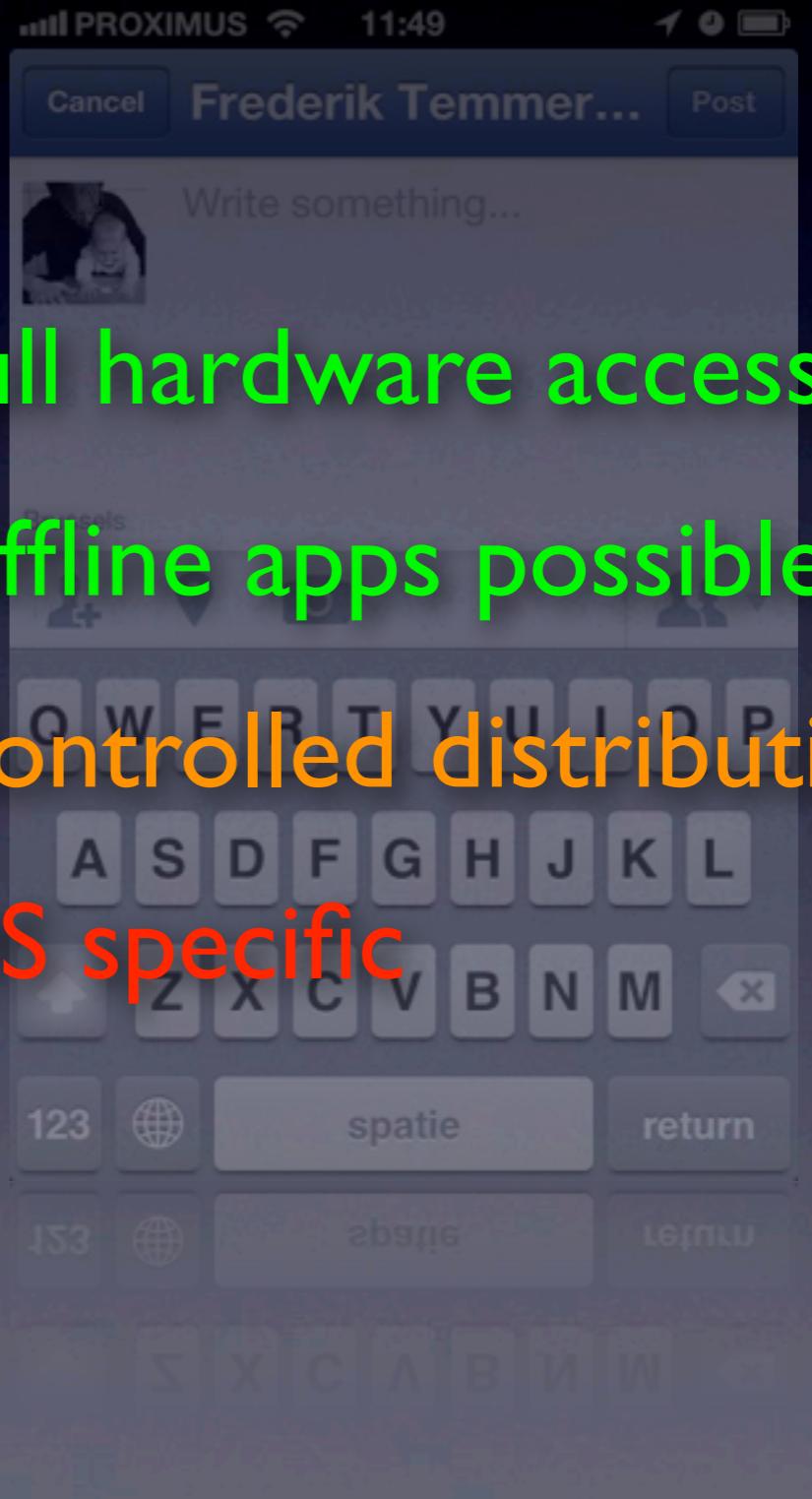
OS specific

# Web vs Native

- Device independent
- Easy distribution
- Limited hardware access
- Connection required



- Full hardware access
  - Offline apps possible
- Controlled distribution
  - OS specific





Apple iOS

Google

The Google logo, written in its signature multi-colored font where each letter has a different hue: blue, red, yellow, green, red, blue, yellow, green.

Android



Windows Phone



# Google



## Apple iOS

## Android

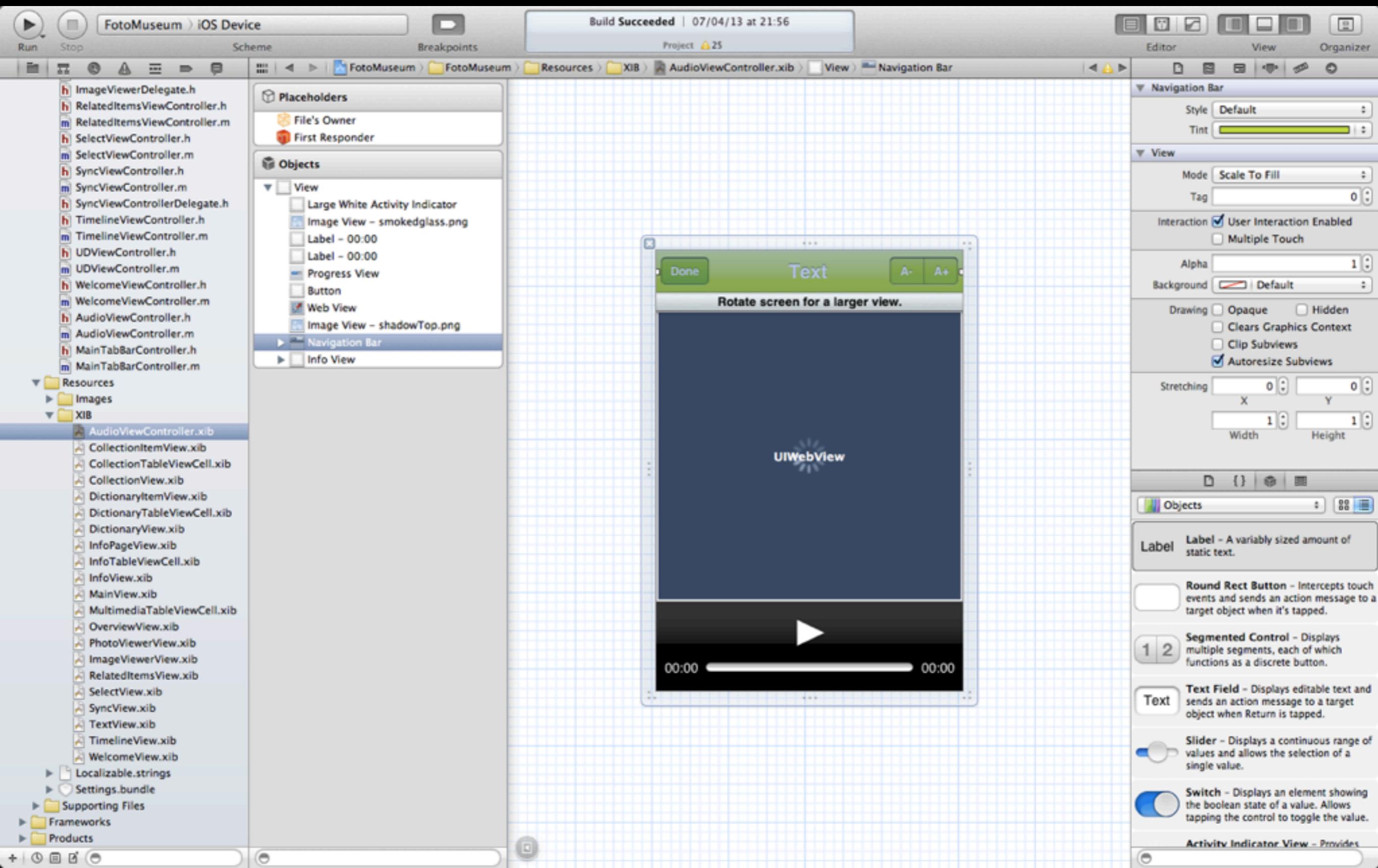
## Windows Phone

<b>Ecosystem</b>	Closed	Open	Controlled
<b>Language</b>	Objective-C	Java	C#
<b>IDE</b>	Xcode	Eclipse	Visual Studio
<b>Distribution</b>	App Store	Google Play	Windows Phone Store
<b>Dev cost</b>	\$99/year	Free / \$25 reg.	\$99/year
<b>Sales share</b>	30%	Free / 30%	30%
<b>Fragmentation</b>	Limited	Serious	Controlled

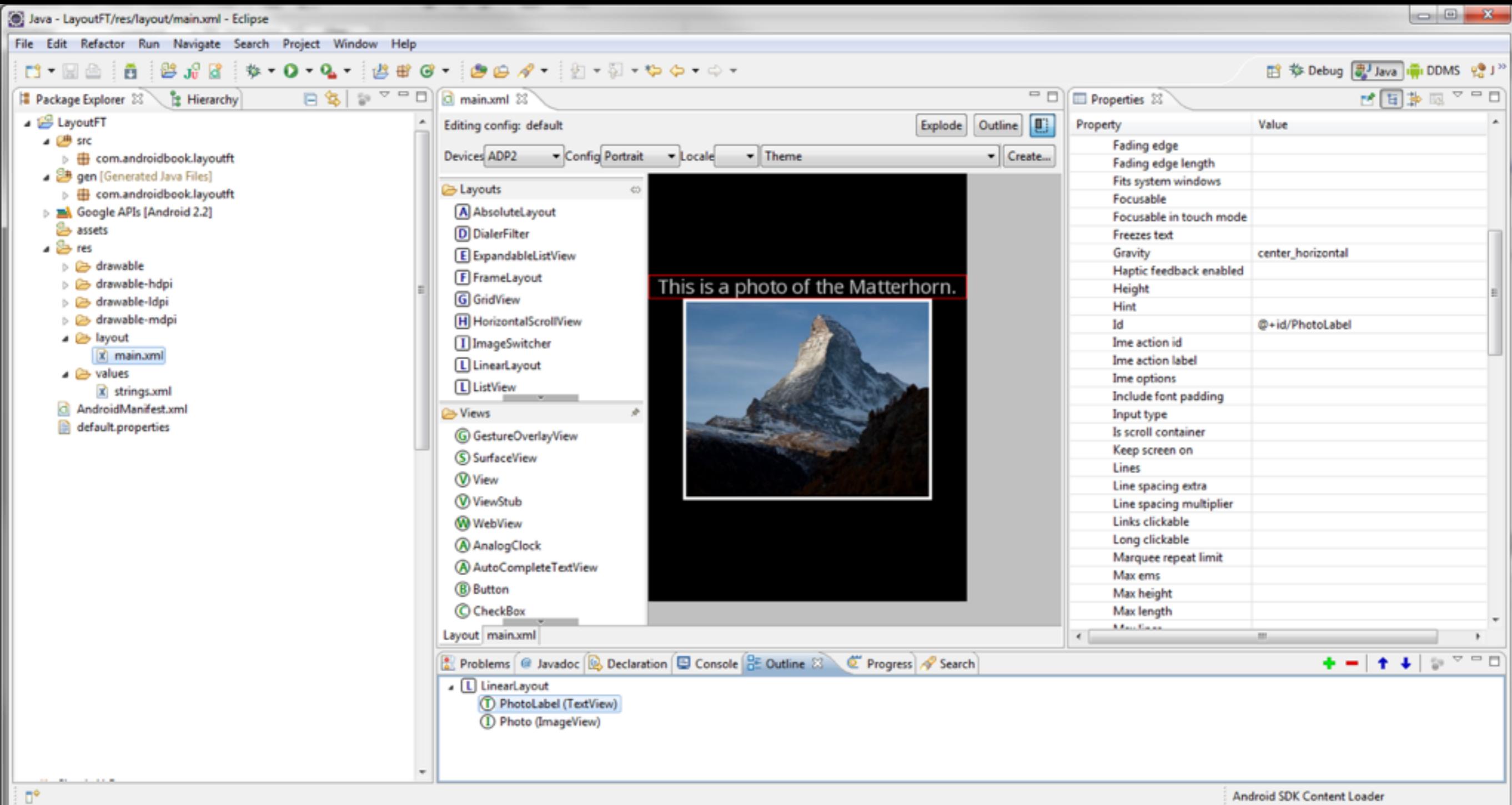
# Desktop vs Mobile development differences

- Restricted environment (Language, IDE & APIs)
- Software Development Kit (SDK)
- Graphical User Interface development
- Testing: simulated vs attached hardware

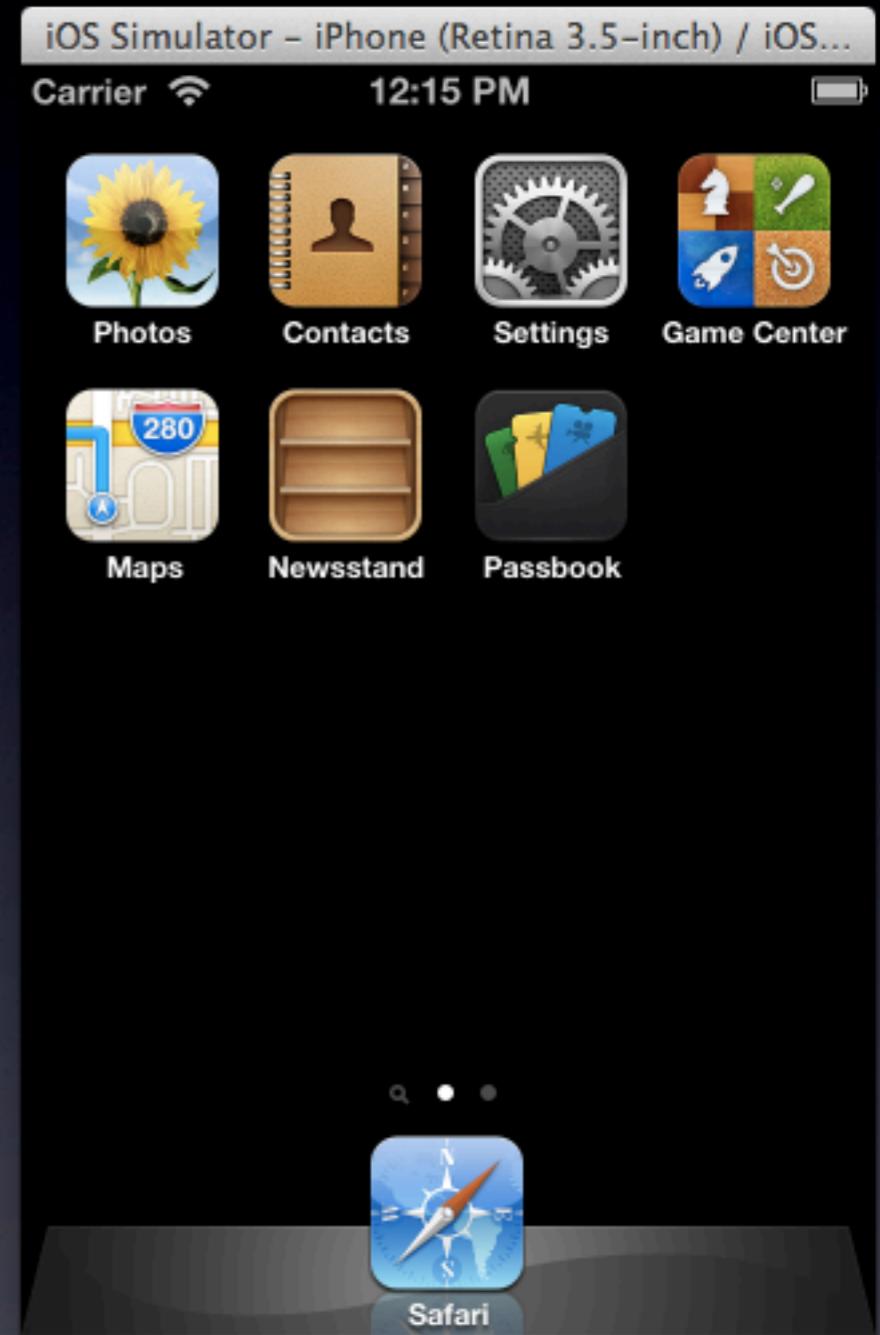
# Xcode



# Eclipse



# Testing: simulators



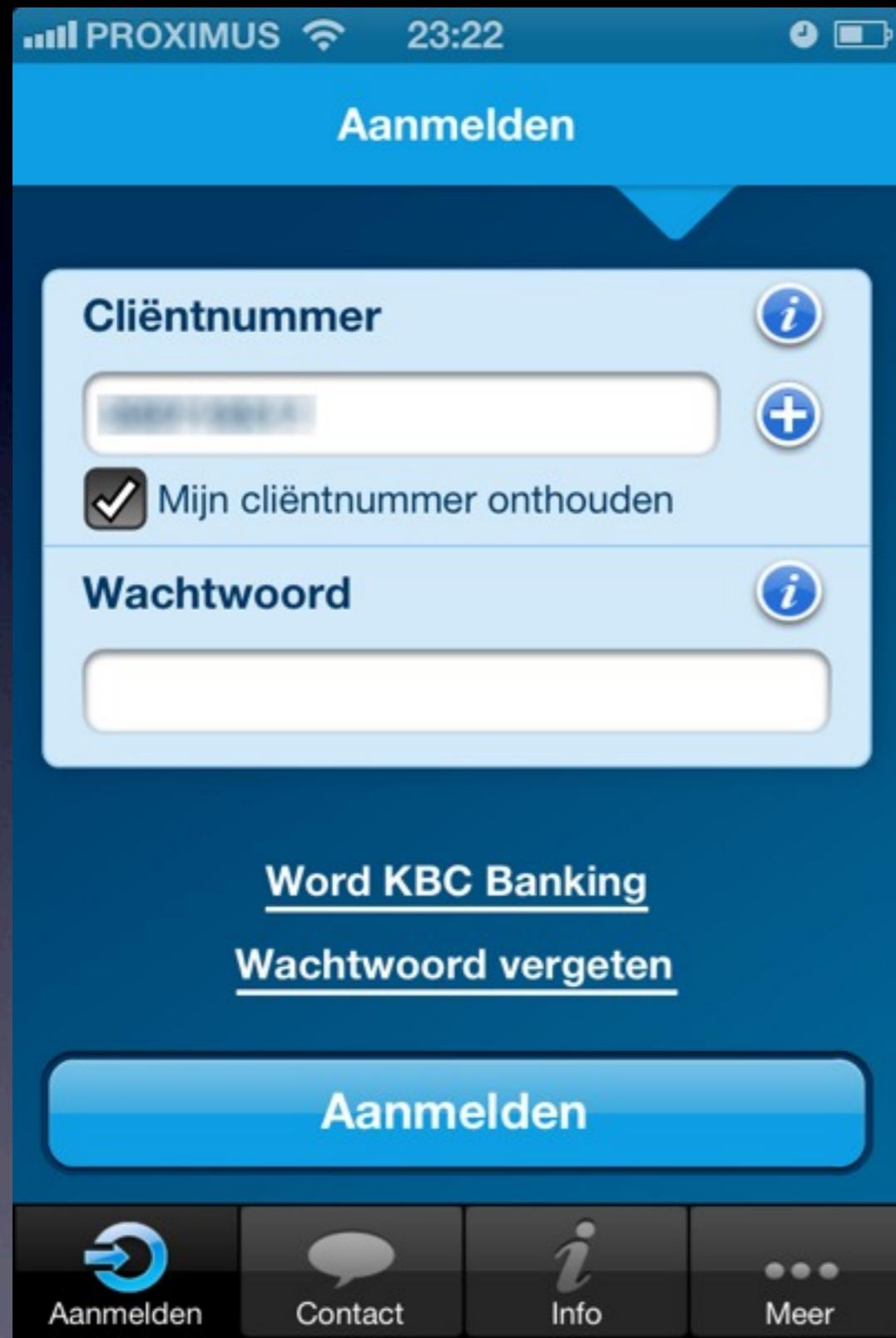
# Model-View-Controller



# Mobile UI design

- Design for touch
- Use intuitive animations
- Use the laws of physics
- Skeuomorphism
- Start from a User Experience point of view, not from a technical point of view

# User Experience



# User Experience



# User Experience



# User Experience



# User Experience



# User Experience



# User Experience



Touch to Shazam



My Tags



Discover



Discover



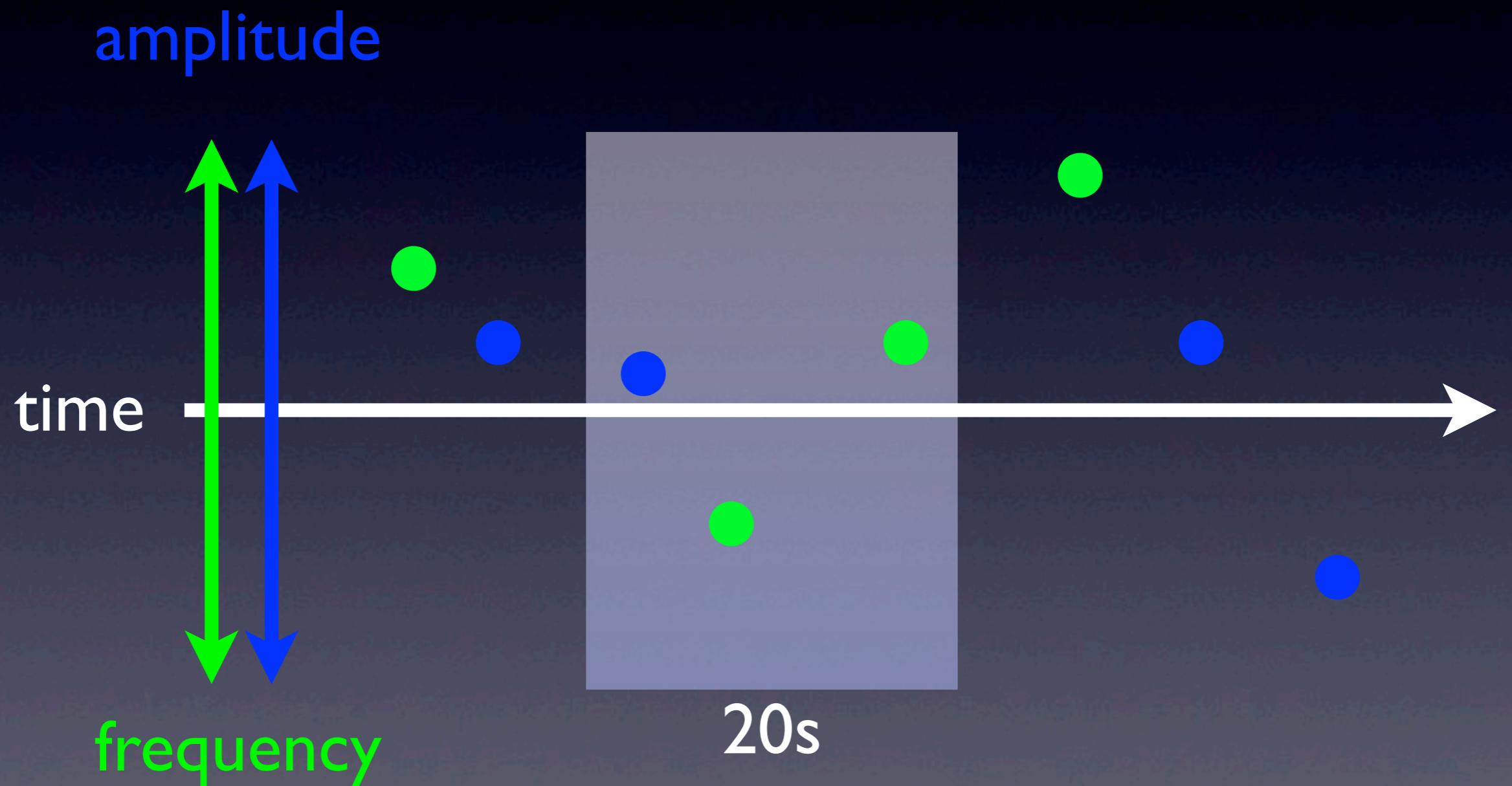
Friends



Settings

Settings

# Shazam



## **Jan Burssens**

Jan Burssens maakte als jonge man expressionistische tekeningen en schilderijen. In 1943 volgde hij les bij de laat-Vlaamse expressionist Hubert Malfait (1898-1971). Uit zijn curriculum blijkt echter dat hij het niet gemunt had op kunstscholen. Hij zocht zelf zijn meesters. Aanvankelijk heeft Frits Van Den Berghe (1883-1939) hierin een rol gespeeld met zijn mengeling van een minder landelijk expressionisme met magisch realistische droomtaferelen. De lijn naar het surrealisme, zoals hogerop beschreven, is steeds aanwezig bij Burssens. Het is immers een van de middelen om het oude expressionisme achter zich te laten waarmee diegenen van zijn generatie, die geen Latemse nalopers wilden worden, te kampen hadden. Een andere remedie was de abstracte kunst. Burssens was er vroeg bij. De criticus Jan Emiel Daele formuleerde het als volgt: "In 1947 ontstond dan het eerste bewustzijn van materie: eens op het strand aan zee schilderde hij een marine en er woei zand in de verf. Achteraf ging hij zijn verf mengen met zand en andere materialen. Hij ging toen ook experimenteren met lakverf. Een jaar later, in 1948, dus enkele jaren vooraleer de eerste Pollocks te zien waren, raakte hij onder de indruk van de schoonheid en de betekenis van verf die langs de buitenwanden van potten naar beneden droop: hier vond hij de inspiratie van zijn eerste drippingeffecten".

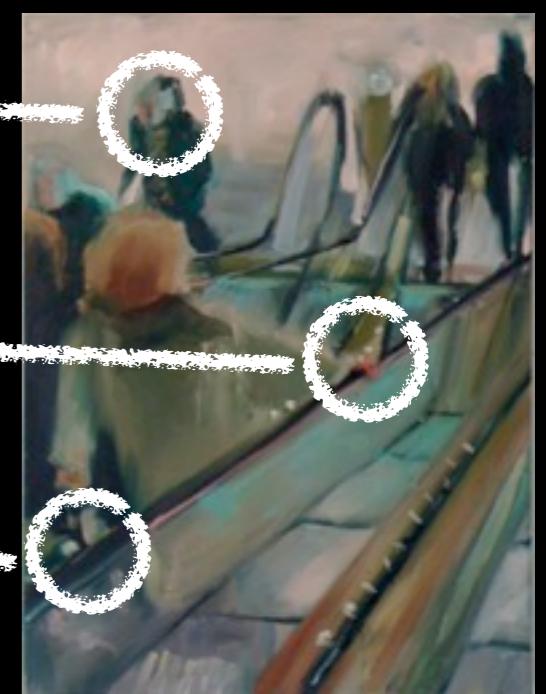






# Global

# Local









0.72

0.29

0.63

0.15

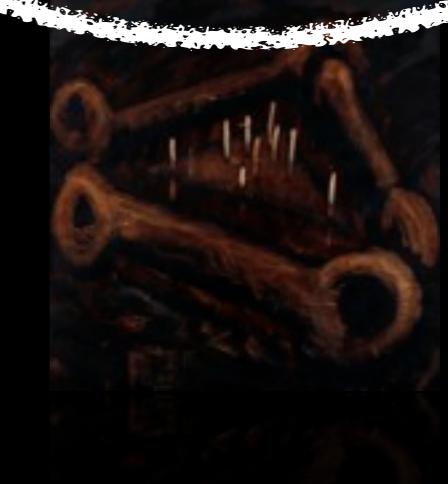
0.31

0.94

0.71  
0.29  
0.62  
0.13  
0.31  
0.97



0.38  
0.39  
0.23  
0.85  
0.11  
0.54



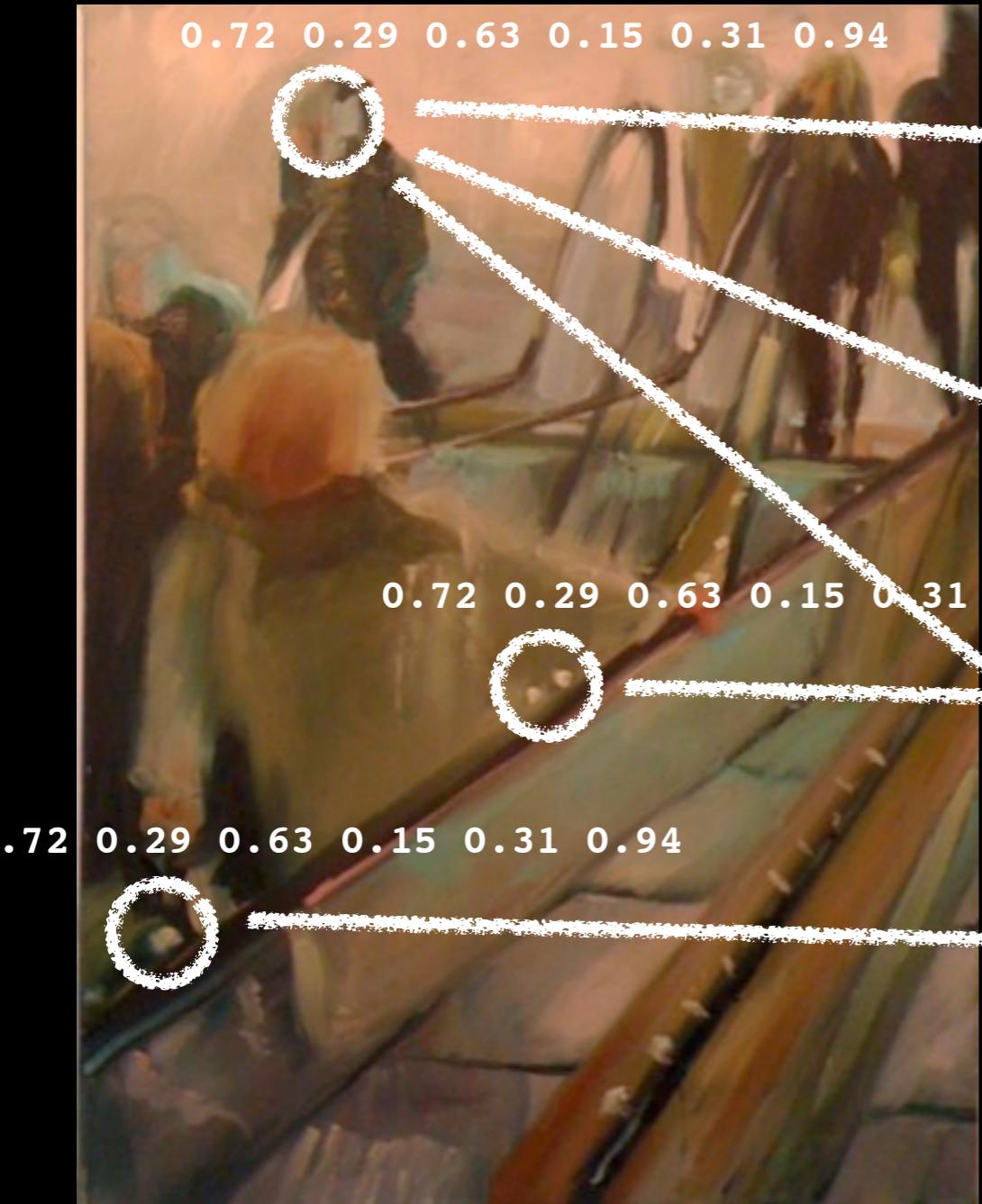
0.12  
0.59  
0.33  
0.55  
0.61  
0.24



0.22  
0.59  
0.63  
0.75  
0.31  
0.84

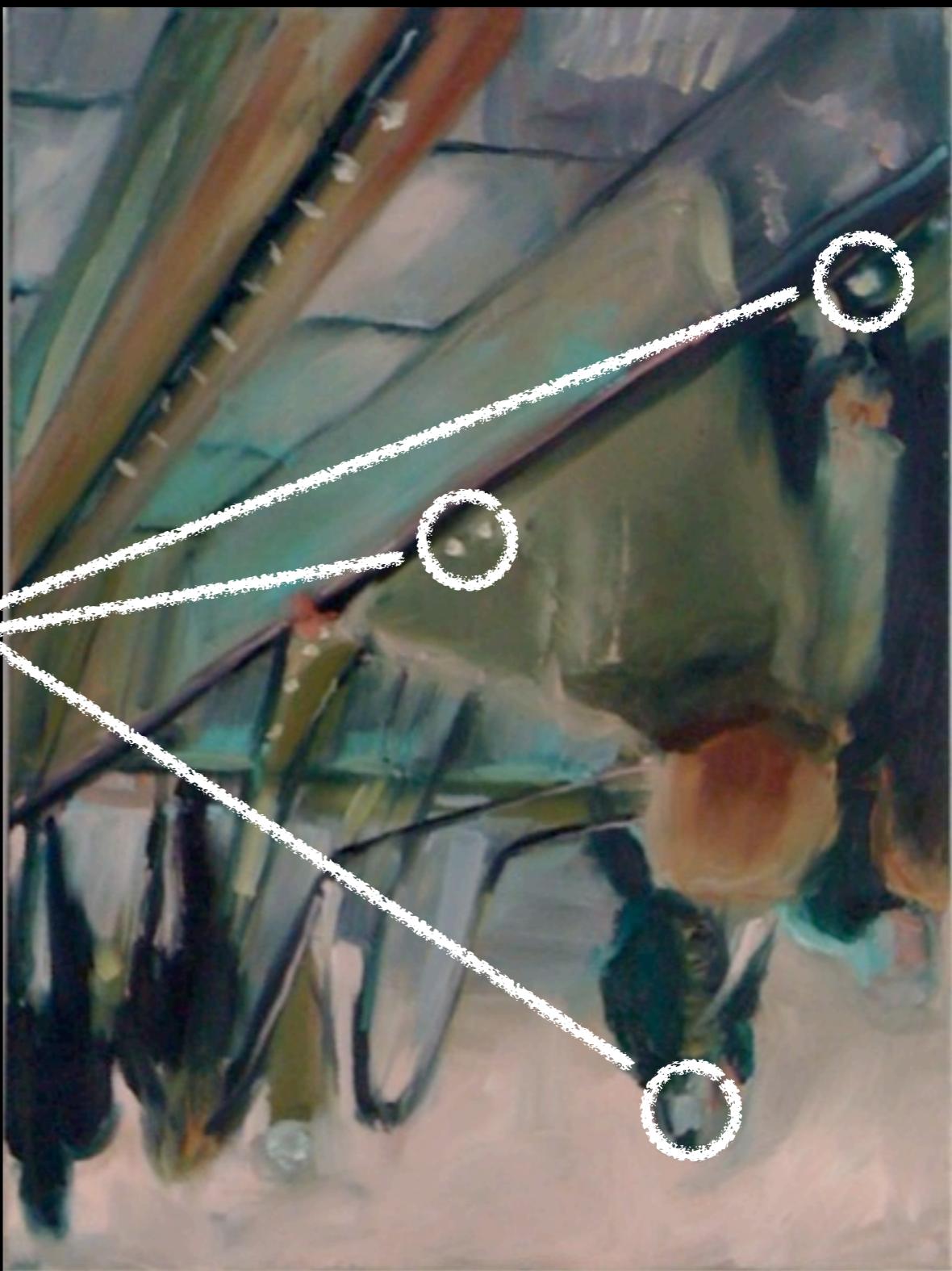
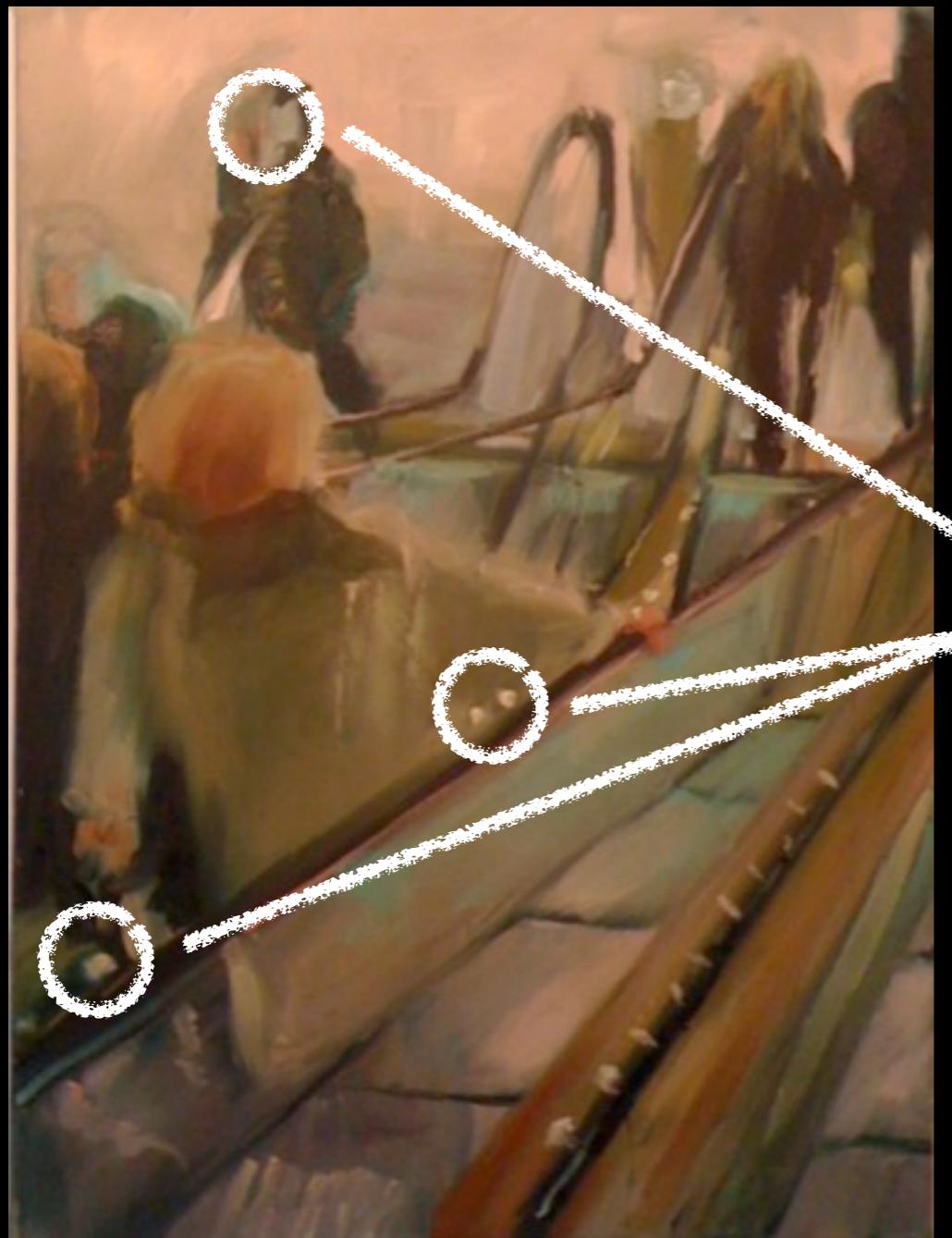


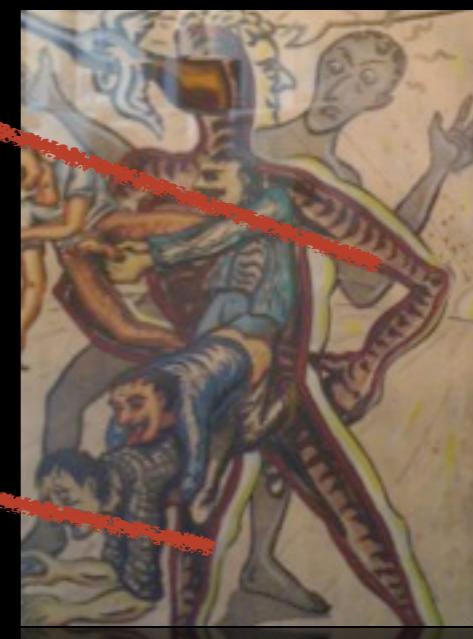
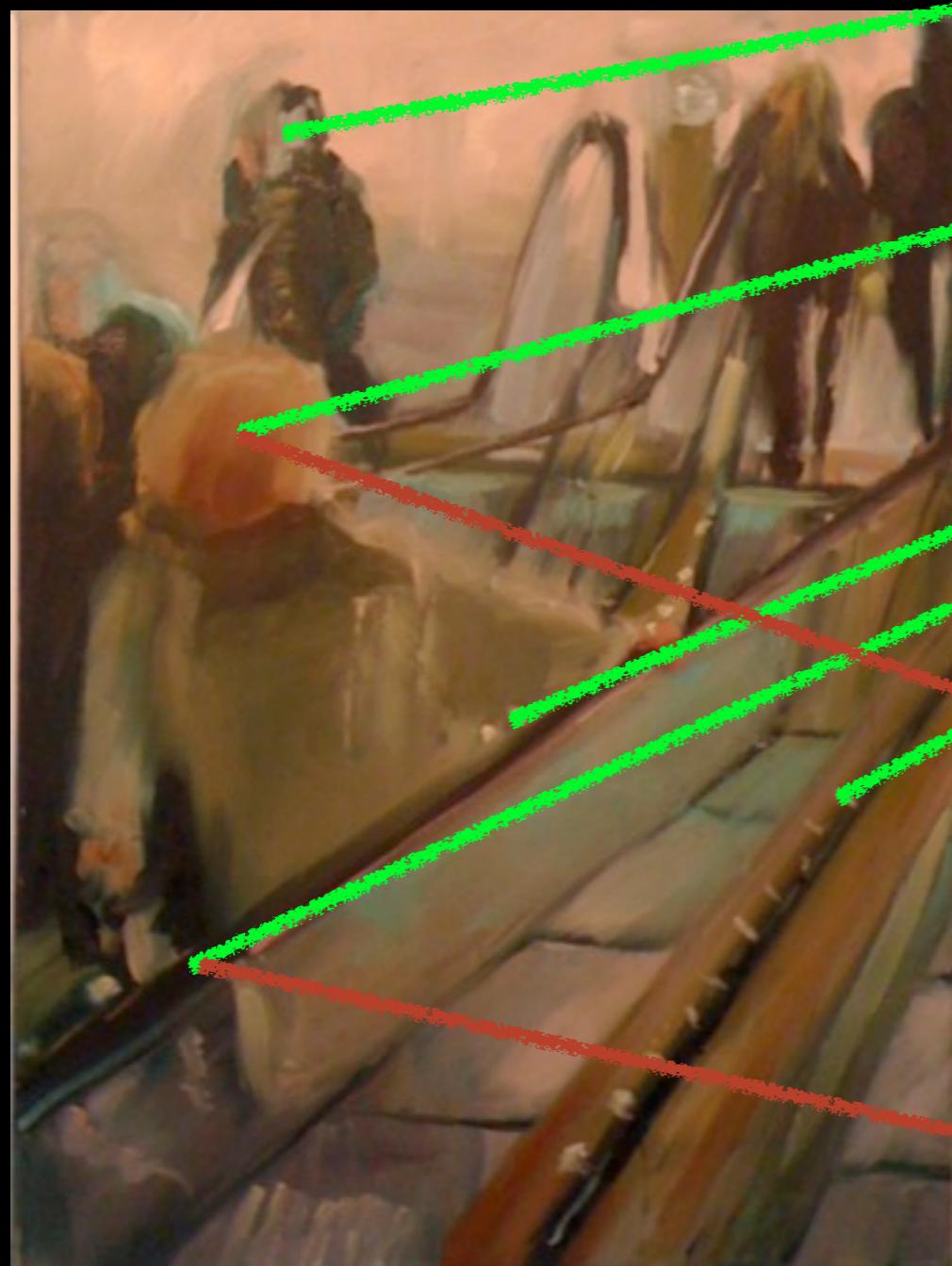
# Query



# Reference









location, orientation, season

# What's next?







# Where to go from here?

- developer.android.com
- developer.apple.com/ios
- [fatemmerm@etro.vub.ac.be](mailto:fatemmerm@etro.vub.ac.be)